

**LAPORAN BASEL III LEVERAGE RATIO
 PT. BANK RAKYAT INDONESIA (PERSERO) TBK.
 SEPTEMBER 2018**

1. Rasio Leverage Utama

- a) Modal Inti (Tier 1)
 Total Modal Inti (Tier 1) BRI (*Bank only*) posisi 30 September 2018 sebesar Rp 156,94 Triliun dan secara konsolidasi sebesar Rp 166,26 Triliun.
- b) Exposure Measure
 Total *Exposure Measure* BRI (*Bank only*) posisi 30 September 2018 sebesar Rp 1.131,84 Triliun dan secara konsolidasi sebesar Rp 1.158,28 Triliun, yang terdiri atas total *on-balance sheet exposure*, total *derivative exposures*, total *securities financing transaction exposures*, dan *off-balance sheet items*.
- c) Leverage Ratio
Leverage Ratio BRI (*Bank only*) posisi 30 September 2018 sebesar 13,87% dan secara konsolidasi sebesar 14,35% yang diperoleh dari perbandingan antara total Modal Inti (Tier 1) dengan total *exposure measure*.

2. Summary Comparison Table

**Summary Comparison of Accounting Assets Vs Leverage Ratio
 Exposure Measure**

Table 1

(In Millions of Rupiah)

| No | Item | Sep 30, 2018 | |
|----------|--|----------------------|----------------------|
| | | Bank Only | Consolidated |
| 1 | Total consolidated assets as per published financial statements | 1,125,400,727 | 1,171,644,406 |
| 2 | Adjustment for investments in banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation | (8,724,742) | (1,626,643) |
| 3 | Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure | 0 | 0 |
| 4 | Adjustment for derivative financial instruments | 425,043 | 425,043 |
| 5 | Adjustment for securities financing transactions (ie repos and similiar secured lending) | 15,144,427 | 15,144,427 |
| 6 | Adjustment for off-balance sheet items (ie conversion to credit equivalent amounts of off-balance sheet exposures) | 24,611,747 | 24,880,588 |
| 7 | Other adjustments | (25,012,528) | (52,181,828) |
| 8 | Leverage Ratio Exposure | 1,131,844,674 | 1,158,285,993 |

3. Leverage Ratio Common Disclosure

| Leverage Ratio Common Disclosure | | Table 2 | |
|---|--|----------------------|----------------------|
| (in Millions of Rupiah) | | | |
| No | Item | Sep 30, 2018 | |
| | | Bank Only | Consolidated |
| On-balance sheet exposures | | | |
| 1 | On-balance sheet items (excluding derivatives and SFTs, but including collateral) | 1,107,098,250 | 1,126,609,134 |
| 2 | (Asset amounts deducted in determining Basel III Tier 1 capital) | (15,801,785) | (9,140,359) |
| 3 | Total on-balance sheet exposures (excluding derivatives and SFTs (sum of lines 1 and 2)) | 1,091,296,465 | 1,117,468,775 |
| Derivative exposures | | | |
| 4 | Replacement costs associated with all derivatives transactions (ie net of eligible cash variation margin) | 366,992 | 367,161 |
| 5 | Add-on amounts for PFE associated with all derivatives transactions | 425,043 | 425,043 |
| 6 | Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework | 0 | 0 |
| 7 | (Deductions of receivables assets for cash variation margin provided in derivatives transactions) | 0 | 0 |
| 8 | (Exempted CCP leg of client-cleared trade exposures) | 0 | 0 |
| 9 | Adjusted effective notional amount of written credit derivatives | 0 | 0 |
| 10 | (Adjusted effective notional offsets and add-on deductions for written credit derivatives) | 0 | 0 |
| 11 | Total derivative exposures (sum of lines 4 to 10) | 792,035 | 792,203 |
| Securities financing transaction exposures | | | |
| 12 | Gross SFT assets (with no recognition of netting), after adjusting for sales accounting transactions | 15,144,427 | 15,144,427 |
| 13 | (Netted amounts of cash payables and cash receivables of gross SFT assets) | 0 | 0 |
| 14 | CCR exposure for SFT assets | 0 | 0 |
| 15 | Agent transaction exposures | 0 | 0 |
| 16 | Total securities financing transaction exposures (sum of lines 12 to 15) | 15,144,427 | 15,144,427 |
| Other off-balance sheet exposures | | | |
| 17 | Off-balance sheet exposure at gross notional amount | 165,073,814 | 166,252,485 |
| 18 | (Adjustments for conversion to credit equivalent amounts) | (140,462,067) | (141,371,897) |
| 19 | Off-balance sheet items (sum of lines 17 and 18) | 24,611,747 | 24,880,588 |
| Capital and total exposures | | | |
| 20 | Tier 1 capital | 156,946,767 | 166,262,960 |
| 21 | Total exposures (sum of lines 3, 11, 16 and 19) | 1,131,844,674 | 1,158,285,993 |
| Leverage ratio | | | |
| 22 | Basel III leverage ratio | 13.87% | 14.35% |