

**LAPORAN BASEL III LEVERAGE RATIO
 PT. BANK RAKYAT INDONESIA (PERSERO) TBK.
 DESEMBER 2018**

1. Rasio Leverage Utama

- a) Modal Inti (Tier 1)
 Total Modal Inti (Tier 1) BRI (*Bank only*) posisi 31 Desember 2018 sebesar Rp 164,92 Triliun dan secara konsolidasi sebesar Rp 172,35 Triliun.
- b) Exposure Measure
 Total *Exposure Measure* BRI (*Bank only*) posisi 31 Desember 2018 sebesar Rp 1.274,76 Triliun dan secara konsolidasi sebesar Rp 1.304,35 Triliun, yang terdiri atas total *on-balance sheet exposure*, *total derivative exposures*, *total securities financing transaction exposures*, dan *off-balance sheet items*.
- c) Leverage Ratio
Leverage Ratio BRI (*Bank only*) posisi 31 Desember 2018 sebesar 12,94% dan secara konsolidasi sebesar 13,21% yang diperoleh dari perbandingan antara total Modal Inti (Tier 1) dengan total *exposure measure*.

2. Summary Comparison Table

**Summary Comparison of Accounting Assets Vs Leverage Ratio
 Exposure Measure**

Table 1

(In Millions of Rupiah)

| No | Item | Dec 31, 2018 | |
|----------|--|----------------------|----------------------|
| | | Bank Only | Consolidated |
| 1 | Total consolidated assets as per published financial statements | 1,234,200,039 | 1,296,898,292 |
| 2 | Adjustment for investments in banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation | (9,719,542) | (2,929,417) |
| 3 | Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure | 0 | 0 |
| 4 | Adjustment for derivative financial instruments | 505,772 | 505,772 |
| 5 | Adjustment for securities financing transactions (ie repos and similiar secured lending) | 36,703,287 | 36,703,287 |
| 6 | Adjustment for off-balance sheet items (ie conversion to credit equivalent amounts of off-balance sheet exposures) | 35,337,134 | 35,859,772 |
| 7 | Other adjustments | (22,264,873) | (62,687,386) |
| 8 | Leverage Ratio Exposure | 1,274,761,817 | 1,268,490,548 |

3. Leverage Ratio Common Disclosure

| Leverage Ratio Common Disclosure | | Table 2 | |
|---|--|----------------------|----------------------|
| (in Millions of Rupiah) | | | |
| No | Item | Dec 31, 2018 | |
| | | Bank Only | Consolidated |
| On-balance sheet exposures | | | |
| 1 | On-balance sheet items (excluding derivatives and SFTs, but including collateral) | 1,218,191,117 | 1,241,278,259 |
| 2 | (Asset amounts deducted in determining Basel III Tier 1 capital) | (16,444,835) | (10,482,580) |
| 3 | Total on-balance sheet exposures (excluding derivatives and SFTs (sum of lines 1 and 2)) | 1,201,746,282 | 1,230,795,679 |
| Derivative exposures | | | |
| 4 | Replacement costs associated with all derivatives transactions (ie net of eligible cash variation margin) | 469,342 | 485,810 |
| 5 | Add-on amounts for PFE associated with all derivatives transactions | 505,772 | 505,772 |
| 6 | Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework | 0 | 0 |
| 7 | (Deductions of receivables assets for cash variation margin provided in derivatives transactions) | 0 | 0 |
| 8 | (Exempted CCP leg of client-cleared trade exposures) | 0 | 0 |
| 9 | Adjusted effective notional amount of written credit derivatives | 0 | 0 |
| 10 | (Adjusted effective notional offsets and add-on deductions for written credit derivatives) | 0 | 0 |
| 11 | Total derivative exposures (sum of lines 4 to 10) | 975,114 | 991,582 |
| Securities financing transaction exposures | | | |
| 12 | Gross SFT assets (with no recognition of netting), after adjusting for sales accounting transactions | 36,703,287 | 36,703,287 |
| 13 | (Netted amounts of cash payables and cash receivables of gross SFT assets) | 0 | 0 |
| 14 | CCR exposure for SFT assets | 0 | 0 |
| 15 | Agent transaction exposures | 0 | 0 |
| 16 | Total securities financing transaction exposures (sum of lines 12 to 15) | 36,703,287 | 36,703,287 |
| Other off-balance sheet exposures | | | |
| 17 | Off-balance sheet exposure at gross notional amount | 183,652,446 | 185,369,071 |
| 18 | (Adjustments for conversion to credit equivalent amounts) | (148,315,312) | (149,509,299) |
| 19 | Off-balance sheet items (sum of lines 17 and 18) | 35,337,134 | 35,859,772 |
| Capital and total exposures | | | |
| 20 | Tier 1 capital | 164,924,546 | 172,358,004 |
| 21 | Total exposures (sum of lines 3, 11, 16 and 19) | 1,274,761,817 | 1,304,350,320 |
| Leverage ratio | | | |
| 22 | Basel III leverage ratio | 12.94% | 13.21% |