BANK BRI
Melayani Dengan Setulus Hati

**BALANCE SHEETS**
**PT BANK RAKYAT INDONESIA (PERSERO) Tbk**
**As of June 30, 2018**

(In Millions of Rupiah)

| No. | DESCRIPTION | BANK<br>June 30, 2018 |
|---|---|---|
| **ASSETS** | | |
| 1. | Cash | 28,462,367 |
| 2. | Placements with Bank Indonesia | 87,309,133 |
| 3. | Placements with other banks | 18,499,878 |
| 4. | Spot and derivative receivables | 472,096 |
| 5. | Securities | |
| | a. Measured at fair value through profit and loss | 1,308,429 |
| | b. Available for sale | 76,764,790 |
| | c. Held to maturity | 37,302,854 |
| | d. Loans and receivables | 16,935,885 |
| 6. | Securities sold under repurchase agreement (repo) | 37,389,819 |
| 7. | Securities purchased with agreement to resell (reverse repo) | - |
| 8. | Acceptances receivables | 4,890,228 |
| 9. | Loans | |
| | a. Measured at fair value through profit and loss | - |
| | b. Available for sale | - |
| | c. Held to maturity | - |
| | d. Loans and receivables | 758,966,857 |
| 10. | Sharia financing | - |
| 11. | Finance lease receivables | - |
| 12. | Investments in shares | 7,798,489 |
| 13. | Impairment on financial assets -/- | |
| | a. Securities | - |
| | b. Loans | (33,899,778) |
| | c. Others | - |
| 14. | Intangible assets | - |
| | Accumulated amortisation for intangible assets -/- | - |
| 15. | Premises and equipment | 34,334,942 |
| | Accumulated depreciation on premises and equipment-/- | (9,392,667) |
| 16. | Aset non produktif | |
| | a. Abandoned properties | 21,482 |
| | b. Foreclosed assets | 44,228 |
| | c. Suspense account | - |
| | d. Inter office assets | |
| | a. Operational activities conducted in Indonesia | - |
| | b. Operational activities conducted outside Indonesia | - |
| 17. | Impairment on non financial assets -/- | - |
| 18. | Finance leased | - |
| 19. | Deferred tax assets | 4,760,286 |
| 20. | Other assets | 25,399,124 |
| | **TOTAL ASSETS** | **1,097,368,442** |

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**BALANCE SHEETS**
**PT BANK RAKYAT INDONESIA (PERSERO) Tbk**
**As of June 30, 2018**

(In Millions of Rupiah)

| No. | DESCRIPTION | BANK June 30, 2018 |
|---|---|---|
| **LIABILITIES AND SHAREHOLDERS' EQUITY** | | |
| | LIABILITIES | |
| 1. | Demand deposits | 137,831,764 |
| 2. | Savings deposits | 336,244,391 |
| 3. | Time deposits | 322,562,877 |
| 4. | Revenue sharing Invesment | - |
| 5. | Liabilities to Bank Indonesia | 740,524 |
| 6. | Liabilities to other banks | 8,209,054 |
| 7. | Spot and derivative payable | 631,678 |
| 8. | Liabilities on securities sold under repurchase agreements | 37,726,464 |
| 9. | Acceptances payable | 4,890,228 |
| 10. | Securities issued | 24,854,987 |
| 11. | Fund borrowings | 34,934,689 |
| 12. | Margin deposits received | 14,425 |
| 13. | Inter office liabilities | |
| | a. Operational activities conducted in Indonesia | - |
| | b. Operational activities conducted outside Indonesia | - |
| 14. | Deferred tax liabilities | - |
| 15. | Other liabilities | 25,707,441 |
| 16. | Profit sharing Invesment | - |
| | TOTAL LIABILITIES | 934,348,522 |
| | | |
| | EQUITY | |
| 17. | Share capital | |
| | a. Authorised capital | 15,000,000 |
| | b. Unpaid-in capital -/- | (8,832,709) |
| | c. Treasury stock -/- | (2,418,948) |
| 18. | Additional Paid-in Capital | |
| | a. Agio | 2,773,858 |
| | b. Disagio -/- | - |
| | c. Donated capital | - |
| | d. Funds for paid up capital | - |
| | e. Others | 212,667 |
| 19. | Other comprehensive gain (loss) | |
| | a. Translation adjusment from foreign currency | 51,294 |
| | b. Gain (loss) on value changes of financial assets categorized as available for sale | (2,145,118) |
| | c. Effective portion of cash flow | - |
| | d. Difference in fixed asset revaluation | 13,824,692 |
| | e. Portion of other comprehensive income from associates | - |
| | f. Gain (loss) on Gain defined benefit actuarial program | 727,425 |
| | g. Income tax of other comprehensive Income | - |
| | h. Others | - |
| 20. | Difference in quasi reorganization | - |
| 21. | Difference in restructuring under commmon control | |
| 22. | Other equity | - |
| 23. | Reserve | |
| | a. General reserve | 3,022,685 |
| | b. Appropriated reserves | - |
| 24. | Retained Earning | |
| | a. Previous years | 126,248,602 |
| | b. Current year | 14,555,472 |
| | TOTAL EQUITIES ATRIBUTABBLE TO OWNERS | 163,019,920 |
| | | |
| 25. | Minority interest | - |
| | | |
| | TOTAL EQUITIES | 163,019,920 |
| | | |
| | **TOTAL LIABILITIES AND EQUITIES** | **1,097,368,442** |

BANK BRI
Melayani Dengan Setulus Hati

**STATEMENTS OF PROFIT AND LOSS**
**PT BANK RAKYAT INDONESIA (PERSERO) Tbk**
**For the periods from January 1 to June 30, 2018**

**(In Millions of Rupiah, unless otherwise stated)**

| No. | DESCRIPTION | BANK June 30, 2018 |
|---|---|---|
| **OPERATING INCOME AND EXPENSES** | | |
| **A. Interest Income and Interest expenses** | | |
| **1.** | **Interest income** | |
| | a. Rupiah | 48,701,461 |
| | b. Foreign currencies | 2,456,372 |
| **2.** | **Interest expenses** | |
| | a. Rupiah | 12,442,677 |
| | b. Foreign currencies | 1,778,797 |
| | **Net interest income (expenses)** | 36,936,359 |
| | | |
| **B. Other Operating Income and Expenses** | | |
| **1.** | **Other Operating Income** | |
| | a. Increase in fair value of financial assets (mark to market) | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Spot and derivative | 636,021 |
| | iv. Other financial assets | - |
| | b. Decrease in fair value of financial assets (mark to market) | - |
| | c. Gain from sale of financial assets | |
| | i. Securities | 421,481 |
| | ii. Loans | - |
| | iii. Other financial assets | - |
| | d. Gain from spot and derivative transaction (realised) | 66,844 |
| | e. Dividend | 58,070 |
| | f. Gain from investment in shares with equity method | 720 |
| | g. Fees/commissions and admnistrative | 5,508,368 |
| | h. Correction on allowance for impairment | - |
| | i. Other income | 3,101,562 |
| | | |
| **2.** | **Other Operating Expenses** | |
| | a. Decrease in fair value of financial assets (mark to market) | |
| | i. Securities | 12,030 |
| | ii. Loans | - |
| | iii. Spot dan derivative | - |
| | iv. Other financial assets | - |
| | b. Increase in fair value of financial assets (mark to market) | - |
| | c. Losses from sale of financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Other financial assets | - |
| | d. Losses from spot and derivative transaction (realised) | - |
| | e. Impairment | |
| | i. Securities | - |
| | ii. Loans | 10,257,436 |
| | iii. Sharia financing | - |
| | iv. Other financial assets | - |
| | f. Losses related to operational risk | 155,988 |
| | g. Losses from investment in shares under equity method | - |
| | h. Fees/commissions and admnistrative | - |
| | i. Losses from decreses in value of non financial assets | - |
| | j. Salaries and employee benefits | 10,108,640 |
| | k. Promotion expenses | 543,095 |
| | l. Other expenses | 7,671,726 |
| | **Other Operating Income (expenses)** | (18,955,849) |
| | | |
| | **INCOME FROM OPERATIONS** | 17,980,510 |
| | | |

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**STATEMENTS OF PROFIT AND LOSS**
**PT BANK RAKYAT INDONESIA (PERSERO) Tbk**
**For the periods from January 1 to June 30, 2018**

**(In Millions of Rupiah, unless otherwise stated)**

| No. | DESCRIPTION | BANK June 30, 2018 |
|---|---|---|
| **NON OPERATING INCOME AND EXPENSES** | | |
| 1. | Gain (losses) from sale of premises and equipment | 1,864 |
| 2. | Gain (Losses) from foreign currencies translation | - |
| 3. | Other non operating income (expenses) | 6,809 |
| | | |
| | **NON OPERATING PROFIT (LOSS)** | 8,673 |
| | | |
| | **PROFIT (LOSS) BEFORE INCOME TAX** | 17,989,183 |
| | | |
| | Income tax expenses | |
| | a. Estimated current tax -/- | 3,956,907 |
| | b. Deffered tax income (expenses) | (523,196) |
| | | |
| | **PROFIT (LOSS) AFTER INCOME TAX - NET** | 14,555,472 |
| | | |
| | **OTHER COMPREHENSIVE INCOME** | |
| | **1 .** Items that will not be reclassified to profit or loss | |
| | a. Gain on fixed asset revaluation | - |
| | b. Gains (losses) on defined benefit actuarial of manfaat pasti program | 29,744 |
| | c. Parts of other comprehensive income of associates | - |
| | d. Others | - |
| | e. Income tax related to items that will not be reclassified to profit or loss | (7,436) |
| | **2 .** Items that will be reclassified to profit or loss | |
| | a. Adjustments due to the translation of financial statements in foreign currencies | (2,905) |
| | b. Gains (losses) from changes in the value of financial assets as available for sale | (5,021,844) |
| | c. The effective portion of cash flow hedges | - |
| | d. Others | - |
| | e. Income tax related to items that will be reclassified to profit or loss | 1,255,461 |
| | Other comprehensive income of the current year - net of applicable income tax | (3,746,980) |
| | | |
| | **TOTAL COMPREHENSIVE INCOME OF THE CURRENT YEAR** | 10,808,492 |
| | | |
| | **Profit attributable to:** | |
| | OWNER | 14,555,472 |
| | NON INTEREST CONTROL | |
| | TOTAL INCOME OF CURRENT YEAR | 14,555,472 |
| | | |
| | **Total comprehensive income attributable to:** | |
| | OWNER | 10,808,492 |
| | NON INTEREST CONTROL | |
| | TOTAL COMPREHENSIVE INCOME OF THE CURRENT YEAR | 10,808,492 |
| | | |
| | TRANSFER OF INCOME (LOSS) TO HEAD OFFICE | - |
| | | |
| | **DIVIDEND** | 13,048,441 |
| | | |
| | **EARNINGS PER SHARE** | 119.08 |
| | | |

BANK BRI
Melayani Dengan Setulus Hati

**STATEMENTS OF COMMITMENTS AND CONTINGENCIES**
**PT BANK RAKYAT INDONESIA (PERSERO) Tbk**
**As of June 30, 2018**

(In Millions of Rupiah)

| No. | DESCRIPTION | BANK<br>June 30, 2018 |
|---|---|---|
| I | **COMMITMENT RECEIVABLES** | |
| | 1 Unused fund borrowings facilities | |
| | a. Rupiah | - |
| | b. Foreign currencies | - |
| | 2 Outstanding sales position on spot and derivative | 18,635,859 |
| | 3 Others | - |
| | | |
| II | **COMMITMENT PAYABLES** | |
| | 1 Unused loan facilities granted to customer | |
| | a. State-owned enterprises | |
| | i. Committed | |
| | - Rupiah | - |
| | - Foreign currencies | - |
| | ii. Uncommitted | |
| | - Rupiah | 50,571,452 |
| | - Foreign currencies | 4,524,919 |
| | b. Others | |
| | i. Committed | - |
| | ii. Uncommitted | 44,934,025 |
| | 2 Unused loan facilities granted to other banks | |
| | a. Committed | |
| | i. Rupiah | - |
| | ii. Foreign currencies | - |
| | b. Uncommitted | |
| | i. Rupiah | - |
| | ii. Foreign currencies | - |
| | 3 Outstanding irrevocable letters of credit | |
| | a. Foreign letters of credit | 10,912,486 |
| | b. Local letters of credit | 2,513,123 |
| | 4 Outstanding sales position on spot and derivative | 25,356,104 |
| | 5 Others | - |
| | | |
| III. | **CONTINGENT RECEIVABLES** | |
| | 1 Guarantees received | |
| | a. Rupiah | - |
| | b. Foreign currencies | - |
| | 2 Unrecognized interest income | |
| | a. Interest loans | 3,823 |
| | b. Other interest | - |
| | 3 Others | - |
| | | |
| IV. | **CONTINGENT PAYABLES** | |
| | 1 Guarantees issued | |
| | a. Rupiah | 10,301,370 |
| | b. Foreign currencies | 19,499,611 |
| | 2 Others | - |
| | | |