

LAPORAN BASEL III *LEVERAGE RATIO*
PT. BANK RAKYAT INDONESIA (PERSERO) TBK.
JUNI 2018

1. Rasio Leverage Utama

- a) Modal Inti (Tier 1)
Total Modal Inti (Tier 1) BRI (*Bank only*) posisi 30 Juni 2018 sebesar Rp 149,67 Triliun dan secara konsolidasi sebesar Rp 156,53 Triliun.
- b) Exposure Measure
Total *Exposure Measure* BRI (*Bank only*) posisi 30 Juni 2018 sebesar Rp 1.156,36 Triliun dan secara konsolidasi sebesar Rp 1.180,77 Triliun, yang terdiri atas total *on-balance sheet exposure*, total *derivative exposures*, total *securities financing transaction exposures*, dan *off-balance sheet items*.
- c) Leverage Ratio
Leverage Ratio BRI (*Bank only*) posisi 30 Juni 2018 sebesar 12,94% dan secara konsolidasi sebesar 13,26% yang diperoleh dari perbandingan antara total Modal Inti (Tier 1) dengan total *exposure measure*.

2. Summary Comparison Table

Summary Comparison of Accounting Assets Vs Leverage Ratio
Exposure Measure

Table 1

(In Millions of Rupiah)

No	Item	Jun 30, 2018	
		Bank Only	Consolidated
1	Total consolidated assets as per published financial statements	1,097,368,442	1,145,607,801
2	Adjustment for investments in banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation	(7,724,742)	(1,626,643)
3	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure	0	0
4	Adjustment for derivative financial instruments	415,754	415,754
5	Adjustment for securities financing transactions (ie repos and similar secured lending)	37,389,819	37,389,819
6	Adjustment for off-balance sheet items (ie conversion to credit equivalent amounts of off-balance sheet exposures)	26,289,483	26,640,968
7	Other adjustments	2,623,786	(27,657,469)
8	Leverage Ratio Exposure	1,156,362,542	1,180,770,231

3. Leverage Ratio Common Disclosure

Leverage Ratio Common Disclosure		Table 2	
(in Millions of Rupiah)			
No	Item	Jun 30, 2018	
		Bank Only	Consolidated
	On-balance sheet exposures		
1	On-balance sheet items (excluding derivatives and SFTs, but including collateral)	1,106,454,446	1,124,767,617
2	(Asset amounts deducted in determining Basel III Tier 1 capital)	(14,659,056)	(8,916,096)
3	Total on-balance sheet exposures (excluding derivatives and SFTs (sum of lines 1 and 2)	1,091,795,390	1,115,851,521
	Derivative exposures		
4	Replacement costs associated with all derivatives transactions (ie net of eligible cash variation margin)	472,096	472,168
5	Add-on amounts for PFE associated with all derivatives transactions	415,754	415,754
6	Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework	0	0
7	(Deductions of receivables assets for cash variation margin provided in derivatives transactions)	0	0
8	(Exempted CCP leg of client-cleared trade exposures)	0	0
9	Adjusted effective notional amount of written credit derivatives	0	0
10	(Adjusted effective notional offsets and add-on deductions for written credit derivatives)	0	0
11	Total derivative exposures (sum of lines 4 to 10)	887,850	887,922
	Securities financing transaction exposures		
12	Gross SFT assets (with no recognition of netting), after adjusting for sales accounting transactions	37,389,819	37,389,819
13	(Netted amounts of cash payables and cash receivables of gross SFT assets)	0	0
14	CCR exposure for SFT assets	0	0
15	Agent transaction exposures	0	0
16	Total securities financing transaction exposures (sum of lines 12 to 15)	37,389,819	37,389,819
	Other off-balance sheet exposures		
17	Off-balance sheet exposure at gross notional amount	143,256,985	144,595,064
18	(Adjustments for conversion to credit equivalent amounts)	(116,967,502)	(117,954,096)
19	Off-balance sheet items (sum of lines 17 and 18)	26,289,483	26,640,968
	Capital and total exposures		
20	Tier 1 capital	149,672,229	156,539,704
21	Total exposures (sum of lines 3, 11, 16 and 19)	1,156,362,542	1,180,770,231
	Leverage ratio		
22	Basel III leverage ratio	12.94%	13.26%