

DISCLOSURE OF INFORMATION

IN COMPLIANCE WITH FINANCIAL SERVICES AUTHORITY REGULATION NO.13 OF 2023 REGARDING POLICIES FOR MAINTAINING CAPITAL MARKET PERFORMANCE AND STABILITY UNDER SIGNIFICANTLY FLUCTUATING MARKET CONDITIONS



Bank Rakyat Indonesia

PT Bank Rakyat Indonesia (Persero), Tbk

**Business Activities:
Banking Services**

Kantor Pusat:

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INFORMATION TO SHAREHOLDERS

PT Bank Rakyat Indonesia (Persero) Tbk ("**Company**") intends to conduct a buyback of the Company's shares ("**Buyback**"), which have been issued and listed on the Indonesia Stock Exchange ("**Stock Exchange**"), in accordance with Financial Services Authority ("**FSA**") Regulation No.13 of 2023 dated July 14th, 2023 ("**OJK Regulation 13/2023**"), concerning Policies for Maintaining Capital Market Performance and Stability under Significantly Fluctuating Market Conditions in conjunction with FSA Letter No. S-10/D.04/2026 dated March 13th, 2026 concerning the Policy on the Implementation of Shares Buyback by Public Companies under Significantly Fluctuating Market Condition ("**OJK Letter No. S-10/D.04/2026**"). The total nominal value of the shares to be repurchased under the Buyback program is estimated at a maximum of IDR500,000,000,000, - (five hundred billion rupiah). The Buyback will be executed through the Stock Exchange or alternative legally permissible trading mechanisms, either in phases or in full, and is to be completed no later than 3 (three) months following the disclosure of Information of the Buyback. Implementation of the Buyback will be contingent upon careful assessment of the Company's liquidity position, and capital adequacy, as well as strict adherence to applicable laws, and regulations.

Disclosure of Information issued in Jakarta on June 12th, 2026

ESTIMATED TIMELINE OF BUYBACK

1. Date of Notification to the FSA and Stock Exchange regarding the Buyback plan and announcement of Disclosure of Information : June 12th, 2026
2. Estimated Buyback Period : June 12th, 2026 – September 11th 2026

EXPLANATION, CONSIDERATIONS, AND REASONS TO CARRY OUT BUYBACK

Considering the significantly fluctuating market conditions as determined by the FSA through **FSA Letter No. S-10/D.04/2026**, the Company plans to undertake a share buyback action under significantly fluctuating market conditions in 2026 ("2026 Buyback").

The implementation of the 2026 Buyback shall be carried out in accordance with the prevailing laws and regulations, including but not limited to:

1. FSA Regulation No. 13 of 2023 dated July 14th, 2023 concerning Policies for Maintaining Capital Market Performance and Stability under Significantly Fluctuating Market Conditions;
2. FSA Regulation No. 29 of 2023 dated December 29th, 2023 concerning the Repurchase of Shares Issued by Public Companies ("POJK 29/2023");
3. FSA Letter No. S-10/D.04/2026 dated March 13th, 2026 concerning the Policy on the Implementation of Share Buybacks by Public Companies under Significantly Fluctuating Market Conditions.

ESTIMATED BUYBACK COST AND ESTIMATED BUYBACK VALUE OF REPURCHASED SHARES

The estimated value of the 2026 Buyback is capped at a maximum of IDR500,000,000,000, - (five hundred billion Rupiah) ("Estimated Buyback Value"), to be funded from the Company's internal cash reserves in compliance with applicable regulations. The Estimated Buyback Value excludes associated costs, including brokerage commissions and ancillary expenses, which are estimated at 0.30% of the Estimated Buyback Value ("Estimated Buyback Cost").

The execution of the 2026 Buyback and the total volume of Treasury Stock held by the Company will not exceed 10% (ten percent) of the Company's total issued and paid-up capital, as stipulated under applicable laws and regulations.

SOURCE OF FUNDS, ESTIMATION OF THE DECLINE OF THE COMPANY'S REVENUE AS A RESULT OF THE EXECUTION OF BUYBACK AND THE IMPACT TO THE COMPANY'S FINANCING

The Company will utilize internal cash reserves to fund the 2026 Buyback, in compliance with FSA Regulation No.13/2023 and FSA Regulation No.29/2023. Based on the funding source, the Company's total assets and equity are projected to decrease by a maximum of the Estimated Buyback Value plus the Estimated Buyback Cost. The implementation of the 2026 Buyback will not reduce the Company's net assets below the sum of its invested capital and mandatory reserves. Furthermore, the 2026 Buyback is not expected to have a material impact on the Company's revenue or operating costs.

THE COMPANY'S PRO-FORMA EARNINGS PER SHARE UPON THE EXECUTION OF THE BUYBACK

Based on the Company's analysis, there are no significant changes in financial indicators resulting from the 2026 Buyback. Below is the pro-forma of several financial indicators to illustrate the impact of the 2026 Buyback, using the Consolidated Financial Statements as of March 31st, 2026, and considering the Estimated Value of the 2026 Buyback, as follows:

Description	March 31 st , 2026	Post-Share Buyback	Impact
Total Asset (Billion IDR)	2,249,834	2,249,334	-500
Total Equity (Billion IDR)	345,062	344,562	-500
Net Profit (Billion IDR)	15,634	15,634	-
Earning per Shares (Rp)	103.83	103.95	0.12
CAR (%)	22.90	22.86	-0.04
ROE (%)	18.36	18.37	0.01

Notes: Brokerage fees and other associated costs are excluded from the projections, as they do not materially impact the Company's Total Assets, Total Equity, or Profit and Loss.

RESTRICTIONS ON SHARE PRICE IN CONNECTION WITH THE BUYBACK

The 2026 Buyback will be executed at a reasonable price, as determined by the Company, in accordance with the provisions of FSA Regulation 13/2023 and FSA Regulation 29/2023.

IMPLEMENTATION PERIOD OF THE COMPANY'S SHARE BUYBACK AND ITS TRANSFER TIMEFRAME

The 2026 Buyback may be implemented in stages or in full and must be completed no later than 3 (three) months following the Disclosure of Information for 2026 Buyback is published.

METHODS TO BE USED TO BUYBACK THE COMPANY'S SHARES

1. The 2026 Buyback may be executed through or outside the Stock Exchange, in compliance with applicable laws and regulations.
2. The 2026 Buyback conducted via the Stock Exchange will be executed through 1 (one) appointed broker member of the Stock Exchange.

MANAGEMENT ANALYSIS AND DISCUSSION ON THE IMPACT OF BUYBACK ON THE COMPANY'S BUSINESS ACTIVITIES AND GROWTH OF THE COMPANY

1. If the Company executes the 2026 Buyback in the amount of the Estimated Buyback Value, Total Assets and Equity will decrease by a maximum of the Estimated Buyback Value, excluding Estimated Buyback Costs.
2. Estimated 2026 Buyback Costs will not have a significant impact on the Company's operational costs.

THE COMPANY'S PLAN REGARDING THE BUYBACK SHARES

The shares repurchased under the 2026 Buyback will be allocated for the employee and/or Board of Directors and Board of Commissioners share ownership program, the transfer of which may be carried out upon obtaining approval from the General Meeting of Shareholders (GMS).

FURTHER INFORMATION

For additional information regarding the Company's 2026 Buyback, please contact:

**Corporate Secretary / Investor Relations
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