



Meeting Materials of Extraordinary General Meeting Of Shareholders

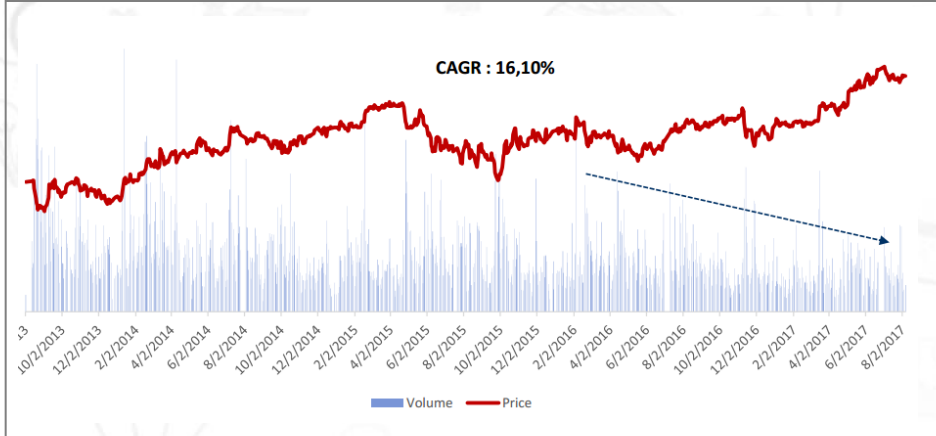
PT. BANK RAKYAT INDONESIA (PERSERO) Tbk
Tuesday, 26th September 2017



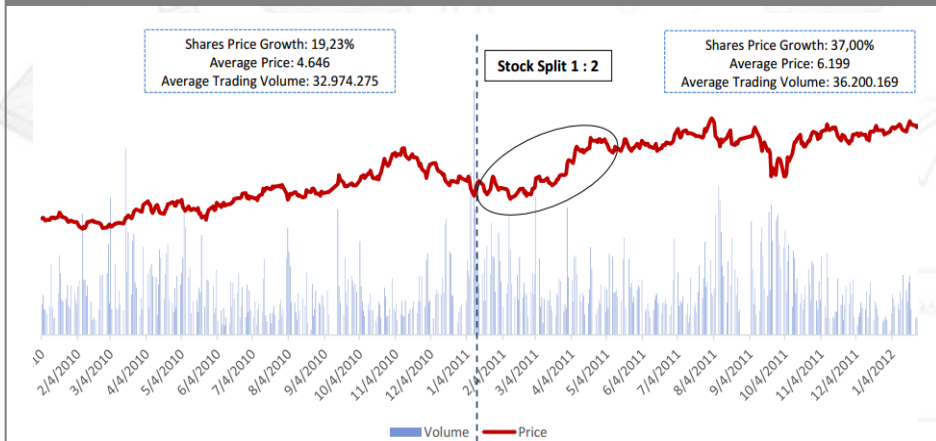
Agenda

A stock split of BBRI from the initial Rp 250,00 (two hundred and fifty rupiah) per share to Rp 50,00 (fifty rupiah) per share and the amendment of the Articles of Association following new capital stock – par value per share.

Kinerja Saham BBRI dalam 5 Tahun Terakhir



Kinerja Saham BBRI pada Stock Split I



Background



- BRI's stock performance has shown **strong growth** in the previous 5 years, with CAGR of 16,10%.
- However the **trading volume** has shown a **gradual decrease** due to the increase in share price.
- The average trading volume has decreased from approximately 30 million shares to approximately 20 million shares.

Objective



- Stock split is aimed at increasing liquidity and raising the number of domestic retail investors of the Company.

Ratio 1 : 5



1. Indication of optimism for corporate growth.
2. Share price post-stock split approximately Rp 3000 and price fraction of Rp 10 are expected to attract domestic retail investors.



Description

1. Stock split changes the nominal value of a share therefore an amendment of the Articles of Association is necessary .
2. An Amendment of the Articles of Association approved by a General Meeting of Shareholders.

Legal Basis



1. Article 19 of Laws of Limited Liability Company
2. Article 28 of the Articles of Association of the Company.



Agenda

Change of the Company's Board of Commissioners and/or Board of Directors.

Legal Basis



1. Article 94 and Article 111 of the Laws of Limited Liability Company
2. Article 11 dan Article 14 of the Articles of Association of the Company.
3. Otoritas Jasa Keuangan Regulation No.33/POJK.04/2014 regarding The Board of Directors and Board of Commissioners of a Public Company.

Description



1. Members of the Board of Commissioners and/or Board of Directors are appointed and dismissed in a General Meeting of Shareholders .
2. Shareholder of 'A Series' Dwiwarna has the right to appoint and elect a candidate and dismissal of members of the Board of Commissioners and/or Board of Directors.

PT Bank Rakyat Indonesia (Persero) Tbk

Investor Relations

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THANK YOU